LAND TITLE ASSOCIATION OF ARIZONA
FEBRUARY 27, 2017

53rd Legislature - 1st Regular Session, 2017
Monday, Feb 27 2017 2:33 PM

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Posted Calendars and Committee Hearings

H2072: MANUFACTURED HOMES; REAL ESTATE TRANSACTIONS

Hearing: Senate Commerce & Public Safety (Monday 02/27/17 at 2:00 PM, Senate Rm. 1)

S1058: REPEAL; REGIONAL ATTRACTION DISTRICTS

Hearing: House Ways & Means (Wednesday 03/01/17 at 10:00 AM, House Rm. 1)

S1060: HOAS; DISPUTE PROCESS

Hearing: House Government (Thursday 03/02/17 at 9:00 AM, House Rm. 1)

S1081: MUTUAL HOLDING COMPANY REORGANIZATION

Hearing: House Banking & Insurance (Monday 02/27/17 at 2:00 PM, House Rm. 5)

S1084: ELECTRONIC RECORDS; RETENTION; STORAGE

Hearing: House Commerce (Tuesday 02/28/17 at 2:00 PM, House Rm. 4)

S1175: REAL ESTATE TRANSFER FEES; DEFINITION

Hearing: House Commerce (Tuesday 02/28/17 at 2:00 PM, House Rm. 4)

S1289: HOAS; HEARINGS; ATTORNEY FEES

Hearing: House Local & International Affairs (Wednesday 03/01/17 at 9:00 AM, House Rm. 5)

S1308: FLOOD CONTROL DISTRICTS; EASEMENTS, LEASES

Hearing: House Land, Agriculture & Rural Affairs (Thursday 03/02/17 at 10:00 AM, House Rm. 3)

S1371: DELINQUENT PROPERTY TAXES; COMMON AREAS

Hearing: House Ways & Means (Wednesday 03/01/17 at 10:00 AM, House Rm. 1)

NEW AMENDMENTS TO REVIEW

Bill Summaries

H2095: STATE LANDS; PERPETUAL RIGHTS-OF-WAY

The State Land Department is required to grant a right-of-way for a term of at least 30 years if the grant is for the purpose of providing legal access to an applicant’s private property to which access across state land is the historic access or is necessary because state land surrounds the private property or alternative access is not physically practicable or otherwise available. AS PASSED HOUSE.

First sponsor: Rep. Bowers

Single List Comments:

AMENDMENT #4385:
1. Requires the ASLD to: (a.) grant a right-of-way for at least 30 years to private property surrounded by State Trust Lands; and (b.) work with the applicant to determine appropriate location and width of the right-of-way.
2. Removes the condition that the private property must be surrounded by federal lands.
3. Requires a right-of-way to private property be granted if an alternative access is not physically practicable or otherwise available.
4. Provides ASLD with the discretion to relocate the right-of-way.
5. Specifies the right-of-way must be granted in accordance with the Arizona Constitution, state law and ASLD rules.

H2095 Daily History
Date Action
STATE LANDS; PERPETUAL RIGHTS-OF-WAY 2/27 referred to Senate nat res-energy.
STATE LANDS; PERPETUAL RIGHTS-OF-WAY 2/21 passed House 58-0; ready for Senate.
STATE LANDS; PERPETUAL RIGHTS-OF-WAY 2/21 House COW approved with floor amend #4385, a substitute for
**H2366: AGRICULTURAL LAND; FALLOWING; PROPERTY TAX**

For land within an irrigation district in a county with a population of less than 900,000 persons, when classifying property as used for agricultural purposes for property tax purposes, a temporary reduction or transfer of the available water supply or irrigation district water allotments (which allows agricultural property to be inactive or partially inactive and keep the agricultural classification) must be verified by an official certification from the irrigation district to the county assessor that confirms the reduction or transfer. A certification for partial reduction is not valid for full inactivity of the farm unit for more than one year. AS PASSED HOUSE.

First sponsor: Rep. Shope

**Single List Comments:**

**AMENDMENT #4463:**
1. Permits, rather than requires, an irrigation district to verify confirmation of a temporary reduction in or transfer of available water supply for agricultural use in the farm unit.
2. Provides that certification for partial reduction is not valid for full inactivity of the farm unit for more than one year.
3. Clarifies that the official verification is only for land within an irrigation district in specified counties.
4. Modifies the county population threshold.

**H2411: HOAS; OPEN MEETINGS**

Condominium association and homeowners' associations boards of directors are prohibited from requiring advance notice of the audiotaping or videotaping of a meeting. Before entering into any closed portion of a board meeting, the board is required to identify the statute that authorizes the board to close the meeting. Emergency meetings of the board may be called only to discuss business or take action that cannot be delayed for the 48 hours required for notice, and the board may only act on emergency matters at any emergency meeting called. AS PASSED HOUSE.

First sponsor: Rep. Lovas

**Single List Comments:**

**AMENDMENT #4463:**
1. Removes language requiring a board, committee of the board or membership to take action only if a quorum is present and a meeting is held.
2. Specifies that a board may prohibit attendees from audiotaping or videotaping board meetings if the meeting is audiotaped or videotaped by the board and made available to members upon request.
3. Removes language permitting board meetings to be closed for consideration of violations of a community declaration or assessment delinquencies. (a.) Removes the requirement that the board report information relating to these violations during an open portion of the meeting.
4. Requires a board to identify the specific statutory exemption permitting a portion of any board meeting to be closed. (a.) Removes the requirement that the exemption be placed on an agenda.
5. Removes the requirement that any committees of the board meet statutory notice and agenda requirements.
6. Removes language permitting emergency meetings to be conducted by an internet-based live-meeting system, conference call or other form of technology.

**H2411 Daily History**

HOAS; OPEN MEETINGS 2/23 House COW approved with floor amend #4540. Passed House 60-0; ready for Senate.

**AMENDMENT #4220:**
1. Requires the SLD to grant a right-of-way for a term not less than 30 years instead of a perpetual right-of-way to the highest and best bidder a public auction.
2. Requires the SLD to consult with the applicant and determine the appropriate location and width of the right-of-way.
3. Requires right-of-ways be granted according to the Constitution, the law and the rules of the SLD.

**S1245: STATE LANDS; PERPETUAL RIGHTS-OF-WAY**

The State Land Department is required to grant a right-of-way for a term of at least 30 years if the grant is for the purpose of providing legal access to an applicant’s private property to which access across state land is the historic access or is necessary because state land surrounds the private property or alternative access is not physically practicable or otherwise available. AS PASSED SENATE.

First sponsor: Sen. Griffin

**Single List Comments:**

**AMENDMENT #4220:**
1. Requires the SLD to grant a right-of-way for a term not less than 30 years instead of a perpetual right-of-way to the highest and best bidder a public auction.
2. Requires the SLD to consult with the applicant and determine the appropriate location and width of the right-of-way.
3. Requires right-of-ways be granted according to the Constitution, the law and the rules of the SLD.

**S1245 Daily History**

STATE LANDS; PERPETUAL RIGHTS-OF-WAY 2/23 passed Senate 30-0; ready for House.

**MONITOR**

**Bill Summaries**

**H2014: LEGAL TENDER EXCHANGE; TAX EFFECT**

The lists of subtractions from Arizona gross income for individual and corporate income tax purposes are expanded to include the amount of any net capital gain included in Arizona adjusted gross income for the tax year that is derived from the exchange of one kind of legal tender for another kind of legal tender. The list of additions to Arizona gross income for individual and corporate income tax purposes is expanded to include the amount of any net capital loss included in Arizona adjusted gross income for the tax year that is derived from the exchange of one kind of legal tender for another kind of legal tender. For these purposes, “legal tender” is defined as a medium of exchange, including "specie" (defined as coins having precious metal content), that is authorized by the U.S. Constitution or Congress for the payment of debts, public charges, taxes and dues. Effective for tax years beginning with 2018.

First sponsor: Rep. Finchem
Establishes the 11-member Joint Study Committee on Gold Bonds to study the use of gold bonds as hard asset-backed instruments to reduce state debt and protect public pension obligations of the state. The Committee is required to submit a report of its recommendations to the Legislature by December 31, 2017 and self-repeals October 1, 2018.

First sponsor: Rep. Finchem

Real estate licensing regulations do not apply to unlicensed persons in the employ of a real estate licensee to perform clerical, bookkeeping, accounting and other administrative and support duties. AS PASSED HOUSE.

First sponsor: Rep. Shope

AMENDMENT #4015 (S/E): Exempts employees hired by a licensee to perform clerical, bookkeeping, accounting and other administrative support and duties from the ADRE licensing requirements if they are not engaged in activity requiring a license.

An insurer is required to file monthly insurance premium tax reports and payments from March through August if that insurer paid or is required to pay a tax of $50,000 or more during the preceding calendar year, increased from $2,000 or more. Beginning January 1, 2018, the Department of Insurance is permitted to require insurance premium tax reports and payments to be submitted electronically. Effective January 1, 2018.

First sponsor: Rep. Livingston
The list of transactions where licensed real estate brokers and licensed real estate salesmen are exempt from the requirements of specified housing regulations is expanded to include transactions with respect to manufactured homes and mobile homes that are located in mobile home parks if the licensed real estate broker or salesman either is acting as an agent for a licensed manufactured housing dealer and the dealer is responsible for required filings and fees, or is acting on behalf of a private party and remains subject to real estate licensing requirements. AS PASSED HOUSE.

First sponsor: Rep. Weninger

Single List Comments:

AMENDMENT #4049: Requires ADRE and ADOH division licensees to abide by their respective licensing requirements for submitting paperwork and filings upon the completion of a sale.

The state or any political subdivision is required to grant a right-of-way for a term of at least 30 years to the owner of private property if the grant is for the purpose of providing legal access to the owner’s private property to which access across land owned by the state or political subdivision is necessary because land owned by the state or a political subdivision surrounds the private property. AS PASSED HOUSE.

First sponsor: Rep. Bowers

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

Lots, parcels or fractional interests that are the result of a foreclosure of the right to redeem are added to the list of lands that are exempt from statutes regulating the sale of subdivided lands. Does not apply to a tax lien purchaser if the deed...
described in the judgment is not recorded in the office of the county recorder and
does not exempt a tax lien purchase who actually subdivides or intents to
subdivide land or create a subdivision.

First sponsor: Rep. Shope

Single List Comments:

1/24/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>Date</th>
<th>Action</th>
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<tbody>
<tr>
<td>1/17</td>
<td>referred to Senate com-pub safety.</td>
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<tr>
<td>2/16</td>
<td>referred to Senate com-pub safety.</td>
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<tr>
<td>2/16</td>
<td>passed House 55-4; ready for Senate.</td>
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<tr>
<td>2/13</td>
<td>passed House 59-0; ready for Senate.</td>
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<td>2/9</td>
<td>House COW approved with floor amend #4155, a substitute for amend 4027; the rules tech amendment was withdrawn.</td>
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<td>2/7</td>
<td>from House rules with a technical amendment.</td>
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<tr>
<td>1/26</td>
<td>from House jud-pub safety with amend #4027.</td>
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<td>1/17</td>
<td>referred to House jud-pub safety.</td>
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H2220: ELECTRONIC FILES; ACCESS; OFFICIAL RECORD

If the presiding judge of the superior court provides electronic file access or filing
privileges to attorneys, the privileges must also be provided to pro se litigants.
Effective January 1, 2018. AS PASSED HOUSE.

First sponsor: Rep. Bowers

Single List Comments:

AMENDMENT #4155:

1. Incorporates the JPS amendment by adding a delayed effective date of January 1, 2018.
2. Incorporates the Rules amendment by removing the first section of the bill regarding
electronically recorded court proceedings.
3. Specifies that electronic filing privileges must be provided to pro se litigants if they are provided to attorneys.
4. Permits the court to limit access or filing privileges to an attorney who is either a party to the
case or on file as the attorney of record for one of the parties.
5. Allows the court to limit access or filing privileges for a pro se litigant to records related to the pro
se litigant's own case.

H2220 Daily History Date Action

| ELECTRONIC FILES; ACCESS; OFFICIAL RECORD 2/20 referred to Senate jud. |
| ELECTRONIC FILES; ACCESS; OFFICIAL RECORD 2/13 passed House 59-0; ready for Senate. |
| ELECTRONIC FILES; ACCESS; OFFICIAL RECORD 2/9 House COW approved with floor amend #4155, a substitute for amend 4027; the rules tech amendment was withdrawn. |
| ELECTRONIC FILES; ACCESS; OFFICIAL RECORD 2/7 from House rules with a technical amendment. |
| ELECTRONIC FILES; ACCESS; OFFICIAL RECORD 1/26 from House jud-pub safety with amend #4027. |
| ELECTRONIC FILES; ACCESS; OFFICIAL RECORD 1/25 House jud-pub safety amended; report awaited. |
| ELECTRONIC FILES; ACCESS; OFFICIAL RECORD 1/17 referred to House jud-pub safety. |

H2233: REGISTRATION EXEMPTIONS; SECURITIES

The list of exempt transactions for the purposes of securities registration is
modified to declare that a sale is not considered to be made in the course of
repeated or successive transactions if at least six months, reduced from nine
months, have passed after the date of the last sale of the security by the issuer
to an Arizona resident. The list of qualifications that must be met for an offer or
sale of a security by the issuer to be exempt from specified securities regulations
is expanded to include that the issuer is an Arizona resident.

First sponsor: Rep. Weninger

Single List Comments:

1/24/17 - Reviewed by Legislative Committee

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**H2321: HOAS; CUMULATIVE VOTING; PROHIBITION**

Condominium associations and HOAs are prohibited from using cumulative voting.

First sponsor: Rep. Clark
Others: Rep. Finchem

**Single List Comments:**

*1/24/17 - Reviewed by Legislative Committee*

<table>
<thead>
<tr>
<th>Date</th>
<th>Action</th>
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<tbody>
<tr>
<td>H2321 Daily History</td>
<td>HOAS; CUMULATIVE VOTING; PROHIBITION 2/20 referred to Senate gov.</td>
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<tr>
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<td>HOAS; CUMULATIVE VOTING; PROHIBITION 2/16 passed House 58-0; ready for Senate.</td>
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<td>HOAS; CUMULATIVE VOTING; PROHIBITION 2/14 from House rules okay.</td>
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<td>HOAS; CUMULATIVE VOTING; PROHIBITION 2/13 to House consent calendar.</td>
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<td>HOAS; CUMULATIVE VOTING; PROHIBITION 2/8 from House local-intl do pass.</td>
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<td>HOAS; CUMULATIVE VOTING; PROHIBITION 1/23 referred to House local-intl.</td>
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</table>

**H2325: PROPERTY TAX ASSESSMENT OF GREENHOUSES**

“Greenhouses” (defined) that are used for growing and processing vegetables, fruit or citrus and that total at least 100,000 square feet in area must be valued and assessed as agricultural tangible personal property for property tax purposes.

First sponsor: Rep. Ugenti-Rita

**Single List Comments:**

**AMENDMENT #4056**: Removes the requirement that a greenhouse must be at least 100,000 square feet in area to qualify as tangible personal property. Also strikes “agricultural” from the provision.

*2/13/17 - Reviewed by Legislative Committee*

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<thead>
<tr>
<th>Date</th>
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<tbody>
<tr>
<td>H2325 Daily History</td>
<td>PROPERTY TAX ASSESSMENT OF GREENHOUSES 2/22 retained on House COW calendar. (Note: House COW originally failed to approve after adopting amend #4056 and a Ugenti-Rita floor amendment - Roll Call: 26-30. The COW report was amended to show that bill was retained on the calendar.)</td>
</tr>
<tr>
<td></td>
<td>PROPERTY TAX ASSESSMENT OF GREENHOUSES 2/7 from House rules okay.</td>
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<td>PROPERTY TAX ASSESSMENT OF GREENHOUSES 2/2 from House ways-means with amend #4056.</td>
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<td>PROPERTY TAX ASSESSMENT OF GREENHOUSES 1/25 House ways-means held.</td>
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<td>PROPERTY TAX ASSESSMENT OF GREENHOUSES 1/18 referred to House ways-means.</td>
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**H2332: PROPERTY TAX VALUATION APPEALS**

Establishes requirements for a court appeal that asserts that the taxing authority's valuation is excessive for a property whose full cash value exceeds $4 million, including requiring the appellant to serve a preliminary expert opinion affidavit that includes specified information on the value of the property.

First sponsor: Rep. Campbell

**Single List Comments:**

*2/13/17 - Reviewed by Legislative Committee*

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<tr>
<th>Date</th>
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<tbody>
<tr>
<td>H2332 Daily History</td>
<td>PROPERTY TAX VALUATION APPEALS 2/16 from House ways-means do pass.</td>
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</tbody>
</table>
H2355: MUTUAL HOLDING COMPANY REORGANIZATION

Adds an article of statute to Title 20 (Insurance) regulating mutual holding company reorganization. Requires the Director of the Department of Insurance to approve reorganization plans. Establishes requirements for the contents of reorganization plans and a process for plan review and approval, including a hearing.

First sponsor: Rep. Livingston

Single List Comments:

1/30/17 - Reviewed by Legislative Committee

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<tr>
<th>H2355 Daily History</th>
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<td>MUTUAL HOLDING COMPANY REORGANIZATION 2/20 referred to Senate rules only.</td>
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<td>MUTUAL HOLDING COMPANY REORGANIZATION 2/13 to House consent calendar.</td>
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<tr>
<td>MUTUAL HOLDING COMPANY REORGANIZATION 2/7 from House bank-ins do pass.</td>
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<td>MUTUAL HOLDING COMPANY REORGANIZATION 2/6 House bank-ins do pass; report awaited.</td>
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<tr>
<td>MUTUAL HOLDING COMPANY REORGANIZATION 1/26 referred to House bank-ins.</td>
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H2417: SIGNATURES; ELECTRONIC TRANSACTIONS; BLOCKCHAIN TECHNOLOGY

A signature that is secured through "blockchain technology" (defined) is considered to be in an electronic form and to be an electronic signature, and a record or contract that is secured through blockchain technology is considered to be in an electronic form and to be an electronic record. "Smart contracts" (defined) are permitted to exist in commerce, and a contract cannot be denied legal effect, validity or enforceability solely because that contract contains a smart contract term. A person that uses blockchain technology to secure information that the person owns or has the right to use retains the same rights of ownership or use as before the person secured the information using blockchain technology. Some exceptions.

First sponsor: Rep. Weninger

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>H2417 Daily History</th>
<th>Date</th>
<th>Action</th>
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<tbody>
<tr>
<td>SIGNATURES; ELECTRONIC TRANSACTIONS; BLOCKCHAIN TECHNOLOGY 2/22 passed House 59-0; ready for Senate.</td>
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<td>SIGNATURES; ELECTRONIC TRANSACTIONS; BLOCKCHAIN TECHNOLOGY 2/20 from House rules okay.</td>
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<td>SIGNATURES; ELECTRONIC TRANSACTIONS; BLOCKCHAIN TECHNOLOGY 2/15 from House com do pass.</td>
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<td>SIGNATURES; ELECTRONIC TRANSACTIONS; BLOCKCHAIN TECHNOLOGY 2/14 House com do pass; report awaited.</td>
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<td>SIGNATURES; ELECTRONIC TRANSACTIONS; BLOCKCHAIN TECHNOLOGY 2/7 referred to House com.</td>
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H2419: HOMEOWNERS' ASSOCIATIONS; DISCLOSURE DOCUMENTS; FEES

The maximum fees that a condominium association or homeowners' association are permitted to charge for costs of document preparation must include delivery costs.

First sponsor: Rep. Leach

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>H2419 Daily History</th>
<th>Date</th>
<th>Action</th>
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<tbody>
<tr>
<td>HOMEOWNERS' ASSOCIATIONS; DISCLOSURE DOCUMENTS; FEES 2/22 passed House 59-0; ready for Senate.</td>
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<tr>
<td>HOMEOWNERS' ASSOCIATIONS; DISCLOSURE DOCUMENTS; FEES 2/20 from House rules okay.</td>
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<tr>
<td>HOMEOWNERS' ASSOCIATIONS; DISCLOSURE DOCUMENTS; FEES 2/20 to House consent calendar.</td>
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</table>
### S1013: TECH CORRECTION; DEFRAUDING SECURED CREDITORS

Minor change in Title 13 (Criminal Code) related to defrauding secured creditors.

First sponsor: Sen. Burges

**Single List Comments:**

1/24/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>S1013 Daily History</th>
<th>Date Action</th>
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<tbody>
<tr>
<td>TECH CORRECTION; DEFRAUDING SECURED CREDITORS</td>
<td>1/9 referred to Senate rules only.</td>
</tr>
</tbody>
</table>

### S1058: REPEAL; REGIONAL ATTRACTION DISTRICTS

Repeals Chapter 38 of Title 48 (Special Taxing Districts), which establishes and governs regional attraction districts.

First sponsor: Sen. Griffin

**Single List Comments:**

1/24/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>S1058 Daily History</th>
<th>Date Action</th>
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<tbody>
<tr>
<td>REPEAL; REGIONAL ATTRACTION DISTRICTS</td>
<td>2/20 referred to House ways-means.</td>
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<td>REPEAL; REGIONAL ATTRACTION DISTRICTS</td>
<td>1/26 passed Senate 30-0; ready for House.</td>
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<td>REPEAL; REGIONAL ATTRACTION DISTRICTS</td>
<td>1/24 from Senate rules okay.</td>
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<tr>
<td>REPEAL; REGIONAL ATTRACTION DISTRICTS</td>
<td>1/23 to Senate consent calendar.</td>
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<td>REPEAL; REGIONAL ATTRACTION DISTRICTS</td>
<td>1/19 from Senate go pass.</td>
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<tr>
<td>REPEAL; REGIONAL ATTRACTION DISTRICTS</td>
<td>1/11 referred to Senate gov.</td>
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### S1060: HOAS; DISPUTE PROCESS

Jurisdiction over administrative hearings for disputes between condo or homeowners' associations and unit owners or members is moved to the State Real Estate Department, from the Department of Fire, Building and Life Safety.

First sponsor: Sen. Griffin

**Single List Comments:**

1/24/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>S1060 Daily History</th>
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<tbody>
<tr>
<td>HOAS; DISPUTE PROCESS</td>
<td>2/22 referred to House gov.</td>
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<tr>
<td>HOAS; DISPUTE PROCESS</td>
<td>1/26 passed Senate 30-0; ready for House.</td>
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<tr>
<td>HOAS; DISPUTE PROCESS</td>
<td>1/24 from Senate rules okay.</td>
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<td>1/23 to Senate consent calendar.</td>
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<td>HOAS; DISPUTE PROCESS</td>
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<tr>
<td>HOAS; DISPUTE PROCESS</td>
<td>1/11 referred to Senate gov.</td>
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### S1081: MUTUAL HOLDING COMPANY REORGANIZATION

Adds an article of statute to Title 20 (Insurance) regulating mutual holding company reorganization. An Arizona domiciled mutual insurer is authorized to reorganize into a mutual holding company. Requires the Director of the Department of Insurance and at least 2/3 of "eligible members" (defined) to approve reorganization plans. Establishes requirements for the contents of reorganization plans and a process for plan review and approval, including a public hearing. AS PASSED SENATE.

First sponsor: Sen. Fann
Others: Rep. Livingston
**AMENDMENT #4052:** Adds a requirement that the Director is required to follow when reviewing a proposed plan of a mutual holding company reorganization. Makes technical changes.

### 1/24/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>S1081 Daily History</th>
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<tbody>
<tr>
<td>MUTUAL HOLDING COMPANY REORGANIZATION 2/20 referred to House bank-ins.</td>
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<tr>
<td>MUTUAL HOLDING COMPANY REORGANIZATION 2/13 passed Senate 39-0; ready for House.</td>
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<tr>
<td>MUTUAL HOLDING COMPANY REORGANIZATION 2/9 Senate COW approved with amend #4052 and the rules tech amendment.</td>
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<tr>
<td>MUTUAL HOLDING COMPANY REORGANIZATION 2/7 from Senate rules with a technical amendment.</td>
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<td>MUTUAL HOLDING COMPANY REORGANIZATION 2/1 Senate fin amended; report awaited.</td>
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### S1084: ELECTRONIC RECORDS; RETENTION; STORAGE

For the purpose of statute allowing an electronic record to satisfy the requirement of a law that a record be retained, "law" includes a governmental agency's policy, and governmental agencies are no longer specifically permitted to adopt additional requirements for the retention of a record subject to that agency's jurisdiction.

First sponsor: Sen. Worsley

### Single List Comments:

### 2/13/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>S1084 Daily History</th>
<th>Date Action</th>
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<tbody>
<tr>
<td>ELECTRONIC RECORDS; RETENTION; STORAGE 2/20 referred to House com.</td>
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<tr>
<td>ELECTRONIC RECORDS; RETENTION; STORAGE 2/2 passed Senate 30-0; ready for House.</td>
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<tr>
<td>ELECTRONIC RECORDS; RETENTION; STORAGE 1/31 from Senate rules okay.</td>
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<td>ELECTRONIC RECORDS; RETENTION; STORAGE 1/30 to Senate consent calendar.</td>
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<tr>
<td>ELECTRONIC RECORDS; RETENTION; STORAGE 1/25 from Senate trans-tech do pass.</td>
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<tr>
<td>ELECTRONIC RECORDS; RETENTION; STORAGE 1/17 referred to Senate trans-tech.</td>
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</table>

### S1113: HOAS; ARTIFICIAL GRASS BAN PROHIBITED

In any planned community that allows grass on a member's property, a homeowner's association cannot prohibit the installation or use of artificial grass on any member's property.

First sponsor: Sen. Kavanagh

### Single List Comments:

### 1/24/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>S1113 Daily History</th>
<th>Date Action</th>
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<tbody>
<tr>
<td>HOAS; ARTIFICIAL GRASS BAN PROHIBITED 1/26 from Senate gov do pass.</td>
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<tr>
<td>HOAS; ARTIFICIAL GRASS BAN PROHIBITED 1/25 Senate gov do pass; report awaited.</td>
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<tr>
<td>HOAS; ARTIFICIAL GRASS BAN PROHIBITED 1/18 referred to Senate gov.</td>
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</table>

### S1122: PERSONAL PROPERTY TRANSFER; LIMITATIONS PROHIBITED

The state, counties and municipalities are prohibited from requiring as a condition of a private sale, gift, donation or other transfer of personal property that the property owner search or facilitate the search of any federal or state databases or that a third party be involved.

First sponsor: Sen. Griffin

### Single List Comments:

### 2/13/17 - Reviewed by Legislative Committee
S1148: TECH CORRECTION; INFORMATION CHANGE; NOTICE

Minor change in Title 28 (Transportation) related to notice of address or name change. Apparent striker bus.

First sponsor: Sen. Worsley
Others: Sen. Fann

Single List Comments:

AMENDMENT #4242 (S/E): ALLOWS WILLS AND TRUSTS TO BE SIGNED, AUTHENTICATED AND WITNESSED THROUGH ELECTRONIC MEANS. FOR AN OVERVIEW OF THE PROVISIONS, CLICK HERE.

S1175: REAL ESTATE TRANSFER FEES; DEFINITION

For the purpose of statute prohibiting certain real estate transfer fees, the definition of "association" is expanded to include a nonprofit organization qualified under section 501(c)(3) or 501(c)(4) of the Internal Revenue Code. Contains a legislative intent section. Retroactive to July 29, 2010.

First sponsor: Sen. Lesko

Single List Comments:

1/30/17 - Reviewed by Legislative Committee

S1192: TECH CORRECTION; PROPERTY TAX

Minor change in Title 42 (Taxation) related to property tax exemptions. Apparent striker bus.

First sponsor: Sen. Petersen

Single List Comments:

1/30/17 - Reviewed by Legislative Committee

S1197: REAL ESTATE APPRAISAL

Eliminates the State Board of Appraisal and the Executive Director of the Board and transfers their duties to the Superintendent of Financial Institutions. Repeals
the Board of Appraisal Fund and transfers any unexpended and unencumbered monies in the Fund to the general fund on the effective date of this legislation. The Superintendent is authorized to charge a one-year national registry fee for appraisal management companies, to be deposited in the newly established Appraisal Subcommittee Fund and administered by the Department of Financial Institutions. Modifies definitions.

First sponsor: Sen. Brophy McGee

Single List Comments:

1/30/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>S1197 Daily History</th>
<th>Date Action</th>
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<tr>
<td>REAL ESTATE APPRAISAL 2/16 passed Senate 29-0; ready for House.</td>
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<tr>
<td>REAL ESTATE APPRAISAL 2/14 from Senate rules okay.</td>
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<tr>
<td>REAL ESTATE APPRAISAL 2/13 to Senate consent calendar.</td>
<td></td>
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<tr>
<td>REAL ESTATE APPRAISAL 2/7 from Senate com-pub safety do pass.</td>
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<tr>
<td>REAL ESTATE APPRAISAL 1/24 referred to Senate com-pub safety.</td>
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</table>

S1240: HOAS; STREETS; AUTHORITY

Statute declaring that a homeowners' association has no authority over and cannot regulate any roadway for which the ownership has been dedicated to or is otherwise held by a governmental entity applies to all planned communities without regard to whether the declaration is recorded before or after the effective date of this legislation. Previously, these provisions applied only to planned communities for which the declaration was recorded after December 31, 2014.

First sponsor: Sen. Kavanagh

Single List Comments:

AMENDMENT #4360: Stipulates that the section applies to all planned communities for which the declaration is recorded from and after the effective date of the amendment to the section.

<table>
<thead>
<tr>
<th>S1240 Daily History</th>
<th>Date Action</th>
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<tbody>
<tr>
<td>HOAS; STREETS; AUTHORITY 2/22 FAILED to pass Senate 13-17.</td>
<td></td>
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<tr>
<td>HOAS; STREETS; AUTHORITY 2/20 Senate COW approved with floor amend #4360.</td>
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<tr>
<td>HOAS; STREETS; AUTHORITY 2/7 from Senate rules okay.</td>
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<tr>
<td>HOAS; STREETS; AUTHORITY 2/2 from Senate go do pass.</td>
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<tr>
<td>HOAS; STREETS; AUTHORITY 1/24 referred to Senate go.</td>
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S1288: HOAS; BOARD CONFLICTS

Expands the list of reasons a condo or HOA board member is required to declare a conflict of interest to include any contract, decision or other action for compensation taken by the board that would benefit any employer or employee of that member. For all circumstances where a condo or HOA board member declares a conflict of interest, the board member is prohibited from playing a part directly or indirectly in the board's deliberations or vote on that issue, instead of being permitted to vote after the declaration.

First sponsor: Sen. D. Farnsworth

Single List Comments:

AMENDMENT #4531: Clarifies that direct financial benefit would need to be gained before a board member is required to declare a conflict that would prevent the board member from voting on an action for compensation. Stipulates if the board member is an employee of the declarant the board member may vote on items that would have direct financial benefit to the declarant or an employee of the declarant.

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<tr>
<th>S1288 Daily History</th>
<th>Date Action</th>
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S1289: HOAS; HEARINGS; ATTORNEY FEES

An administrative law judge is prohibited from awarding attorney fees to the association in a dispute between an owner and a condo association or homeowners' association.

First sponsor: Sen. D. Farnsworth

Single List Comments:

1/30/17 - Reviewed by Legislative Committee

<table>
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<th>Date</th>
<th>Action</th>
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<tr>
<td>S1289 Daily History</td>
<td>Date Action</td>
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<tr>
<td>HOAS; HEARINGS; ATTORNEY FEES 2/22 referred to House local-intl.</td>
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<tr>
<td>HOAS; HEARINGS; ATTORNEY FEES 2/14 passed Senate 17-13; ready for House.</td>
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<td>HOAS; HEARINGS; ATTORNEY FEES 2/9 Senate COW approved.</td>
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<td>HOAS; HEARINGS; ATTORNEY FEES 2/7 stricken from Senate consent calendar by Brophy McGee, Contreras.</td>
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<tr>
<td>HOAS; HEARINGS; ATTORNEY FEES 2/7 from Senate rules okay.</td>
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<td>HOAS; HEARINGS; ATTORNEY FEES 2/6 to Senate consent calendar.</td>
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<tr>
<td>HOAS; HEARINGS; ATTORNEY FEES 2/2 from Senate gov do pass.</td>
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<tr>
<td>HOAS; HEARINGS; ATTORNEY FEES 1/26 referred to Senate gov.</td>
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S1308: FLOOD CONTROL DISTRICTS; EASEMENTS, LEASES

Statute allowing a municipality to sell and convey all or any part of its real or personal property does not apply to the grant of an easement on or a lease of county flood control district property to any party other than the state or a political subdivision. A county flood control district is permitted to authorize the grant of an easement on or a lease of the district real property without public auction if a list of specified conditions is met, including that the district posts and publishes notice, that the appraised value for the rental of the property is less than $5,000 per month, and that the reimbursement to the county for the easement granted or the lease executed is not less than the appraised value. AS PASSED SENATE.

First sponsor: Sen. Griffin
Others: Rep. Bowers

Single List Comments:

AMENDMENT #4251:

1. Specifies that easements or leases granted according to this act are to any party other than this state or a political subdivision of this state.
2. Specifies that the published notice must be in the local newspaper where the district regularly publishes notices.

AMENDMENT #4110:

1. Requires a district to publish a summary of the proposed easement or lease and information on the process to request a public auction at the beginning of the 15 day posting period.
2. Requires the district to follow public auction procedure if requested.
3. Prohibits the reimbursement to the county for the easement or lease from being less than the appraised value of the property.

S1308 Daily History | Date Action
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<tr>
<td>FLOOD CONTROL DISTRICTS; EASEMENTS, LEASES 2/20 referred to House land-agri-rural.</td>
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<tr>
<td>FLOOD CONTROL DISTRICTS; EASEMENTS, LEASES 2/16 passed Senate 29-0; ready for House.</td>
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</table>
S1371: DELINQUENT PROPERTY TAXES; COMMON AREAS

A tax that is levied against a residential common area that is valued as a common area is the corporate liability of the homeowners' association, in addition to being a lien against the property. If a tax lien on a residential common area is sold to a purchaser, the tax lien is satisfied on payment by the purchaser of the amount of delinquent taxes, interest and penalties, but the redemption and foreclosure provisions of statute do not apply and the purchaser's recourse is through judicial action against the homeowners' association.

First sponsor: Sen. Petersen

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

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<tr>
<th>S1371 Daily History</th>
<th>Date Action</th>
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<tr>
<td>DELINQUENT PROPERTY TAXES; COMMON AREAS 2/20 referred to House ways-means.</td>
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<td>DELINQUENT PROPERTY TAXES; COMMON AREAS 2/16 passed Senate 29-0; ready for House.</td>
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<tr>
<td>DELINQUENT PROPERTY TAXES; COMMON AREAS 2/14 from Senate rules okay.</td>
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<td>DELINQUENT PROPERTY TAXES; COMMON AREAS 2/13 to Senate consent calendar.</td>
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<tr>
<td>DELINQUENT PROPERTY TAXES; COMMON AREAS 2/8 from Senate fin do pass.</td>
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<td>DELINQUENT PROPERTY TAXES; COMMON AREAS 1/31 referred to Senate fin.</td>
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S1376: COMPACT; PROSPERITY DISTRICTS

Enacts and adopts a prosperity states compact to establish prosperity districts to advance each enacting state's mutual sovereign interest in promoting prosperity by creating a "stable public policy environment consisting of optimal regulatory and fiscal policy." Establishes a framework for prosperity district governance structure and legal capacity, including a district managing board, and specifies that every prosperity district has exclusive governing jurisdiction within its boundaries. Provides for concurrent law enforcement jurisdiction. Establishes a process for prosperity district formation, expansion and withdrawal. When at least two member states are contractually bound to the compact, a Prosperity States Compact Commission is established, and powers and duties of the Commission and Commissioners are specified. More.

First sponsor: Sen. Montenegro

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

<table>
<thead>
<tr>
<th>S1376 Daily History</th>
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<td>COMPACT; PROSPERITY DISTRICTS 2/16 from Senate gov do pass.</td>
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<td>COMPACT; PROSPERITY DISTRICTS 2/16 from Senate fin do pass.</td>
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<tr>
<td>COMPACT; PROSPERITY DISTRICTS 2/15 Senate fin do pass; report awaited.</td>
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<tr>
<td>COMPACT; PROSPERITY DISTRICTS 1/31 referred to Senate fin, gov.</td>
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S1416: REVITALIZATION DISTRICTS; COUNTY PARTICIPATION

Counties and combinations of one or more municipalities and a county are authorized to form a revitalization district.

First sponsor: Sen. Pratt

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

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<th>S1416 Daily History</th>
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EFFECTIVELY DEAD

Bill Summaries

H2006: ELDERLY HOMEOWNERS; CLASS SIX PROPERTY

The list of property classified as class six for property tax purposes is expanded to include real property and improvements to the property that are used as the owner's primary residence, that are owned by an individual who qualifies for property valuation protection under the state Constitution (for which a person must be age 65 or older), and that are valued at full cash value. Other requirements to qualify for this classification are specified. Does not apply to real property and improvements with a full cash value of $600,000 or more unless the property qualified for valuation protection under the state Constitution as of December 31, 2017.

First sponsor: Rep. Cardenas

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

H2006 Daily History Date Action
ELDERLY HOMEOWNERS; CLASS SIX PROPERTY 1/9 referred to House ways-means, appro.

H2013: NEWSPAPERS; PUBLIC NOTICES; PUBLICATION

For the purpose of publication of public notices, a "newspaper" is no longer required to be admitted under federal law as second-class matter in the United States mails for at least one year.

First sponsor: Rep. Finchem

Single List Comments:

1/24/17 - Reviewed by Legislative Committee

H2013 Daily History Date Action
NEWSPAPERS; PUBLIC NOTICES; PUBLICATION 1/18 House local-intl held.
NEWSPAPERS; PUBLIC NOTICES; PUBLICATION 1/10 referred to House local-intl.

H2028: CLASS SIX PROPERTY; ELDERLY HOMEOWNERS

The list of property classified as class six for property tax purposes is expanded to include real and personal property and improvements to the property that are used as the owner's primary residence, that are owned by an individual who qualifies for property valuation protection under the state Constitution (for which a person must be age 65 or older), and that are valued at full cash value. Other requirements to qualify for this classification are specified.

First sponsor: Rep. Leach

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

H2028 Daily History Date Action
CLASS SIX PROPERTY; ELDERLY HOMEOWNERS 1/23 referred to House ways-means, appro.

H2146: HOAS; DISCLOSURE DOCUMENTS; AGENT

Homeowner's associations and condo associations are required to deliver copies of
the bylaws, rules, declaration and other specified documents to a purchaser and
the purchaser's authorized agent, if any. Previously the association was required
to deliver the documents to the purchaser or the agent.

First sponsor: Rep. Weninger

**Single List Comments:**

**THE LTAA MET WITH CONDOCERTS, THE REALTORS AND THE ARIZONA ASSOCIATION OF COMMUNITY MANAGERS (AACM) ON 1/30. WE HAVE RESOLVED THE ISSUE—LEGISLATION IS NO LONGER NEEDED.**

<table>
<thead>
<tr>
<th>Date Action</th>
<th>HOAS; DISCLOSURE DOCUMENTS; AGENT 1/12 referred to House com.</th>
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**H2165: AUTHORIZED THIRD PARTIES; ELECTRONIC TITLE**

If the Department of Transportation establishes a system to require recording of
certificate of title information through electronic media, the Dept must
implement the system no sooner than January 1, 2018 and no later than
January 1, 2023. The Dept is required to notify authorized third party electronic
service providers and partners of the system’s establishment and
implementation. The Dept is prohibited from authorizing a government entity to
be a third party electronic service provider or partner.

First sponsor: Rep. Campbell

**Single List Comments:**

**1/24/17 - Reviewed by Legislative Committee**

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<th>Date Action</th>
<th>H2165 Daily History</th>
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<tr>
<td>2/15 House trans-inf held.</td>
<td>AUTHORIZED THIRD PARTIES; ELECTRONIC TITLE</td>
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<tr>
<td>2/8 House trans-inf held.</td>
<td>AUTHORIZED THIRD PARTIES; ELECTRONIC TITLE</td>
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<tr>
<td>1/17 referred to House trans-inf.</td>
<td>AUTHORIZED THIRD PARTIES; ELECTRONIC TITLE</td>
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**H2224: HOUSING TRUST FUND; UNCLAIMED PROPERTY**

The amount of proceeds from the sale of abandoned property that are deposited
in the Housing Trust Fund each fiscal year is changed to 55 percent of the
proceeds, instead of $2.5 million.

First sponsor: Rep. Alston

**Single List Comments:**

**2/13/17 - Reviewed by Legislative Committee**

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<th>Date Action</th>
<th>H2224 Daily History</th>
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<tr>
<td>1/18 referred to House hel, appro.</td>
<td>HOUSING TRUST FUND; UNCLAIMED PROPERTY</td>
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**S1019: PUBLIC RECORDS; UNDULY BURDENSOME REQUESTS**

It is a defense to any action under public records law that the request for access
to public records is unduly burdensome or harassing.

First sponsor: Sen. Kavanagh

**Single List Comments:**

**1/24/17 - Reviewed by Legislative Committee**

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<tr>
<th>Date Action</th>
<th>S1019 Daily History</th>
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<tr>
<td>1/9 referred to Senate gov.</td>
<td>PUBLIC RECORDS; UNDULY BURDENSOME REQUESTS</td>
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**S1249: PROPERTY TAX EXEMPTIONS; STATUTORY CONFORMITY**

Makes various changes to property tax statutes in order to conform to proposed
changes to property tax exemptions contained in the state Constitution.
Conditionally enacted on the state Constitution being amended by a vote of the
people at the next general election to consolidate and reorganize provisions
relating to exemptions from property taxation.

First sponsor: Sen. Burges

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

S1249 Daily History Date Action
PROPERTY TAX EXEMPTIONS; STATUTORY CONFORMITY 1/25 referred to Senate fin.

S1263: HOUSING TRUST FUND; FUNDING SOURCES

In the case of any conveyance of an Arizona real property interest, the title
insurance company, title insurance agent or any financial institution or attorney
that provides closing and settlement services is required to withhold an amount
equal to two percent of the sales price of the Arizona real property interest
conveyed or the net proceeds resulting from the conveyance, whichever is less, if
the transferee is a foreign corporation that does not qualify by law to transact
business in Arizona or another specified entity. Some exceptions. The monies are
deposited as follows: 70 percent in the Housing Trust Fund and 30 percent in the
Arizona Finance Authority Operations Fund.

First sponsor: Sen. Farley

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

S1263 Daily History Date Action
HOUSING TRUST FUND; FUNDING SOURCES 2/8 Senate fin held.
HOUSING TRUST FUND; FUNDING SOURCES 1/25 referred to Senate fin, com-pub safety.

S1298: ELECTRONIC DOCUMENTS; SIGNATURES; WILLS; TRUSTS

For the purpose of statutes governing wills and trusts, "executed" or "signed"
includes the use of an "electronic signature" (defined elsewhere in statute).
Establishes requirements for electronic wills and electronic trust instruments,
including authentication method requirements. A video recording or other
electronic record is admissible as evidence of the proper execution of a will or
trust, subject to court rule. The signature or acknowledgement on a will may be
witnessed in person or by means of a two-way audio and video conference.

First sponsor: Sen. Worsley

Single List Comments:

1/30/17 - Reviewed by Legislative Committee

S1298 Daily History Date Action
ELECTRONIC DOCUMENTS; SIGNATURES; WILLS; TRUSTS 1/26 referred to Senate jud.

S1400: HOAS; ASSESSMENT LIENS; FORECLOSURE

Condominium association and homeowners' associations are required to offer a
reasonable payment plan for assessments, for charges for late payment of
assessments, for reasonable collection fees and for reasonable attorney fees and
costs incurred with respect to assessments, and are required to make and
document that offer before attempting to foreclose on the lien or otherwise
collect those monies. Such liens can be foreclosed only if the owner has been
delinquent for two years, increased from one year, or in the amount of $2,500 or
more, increased from $1,200, whichever occurs first.

First sponsor: Sen. D. Farnsworth
2/13/17 - Reviewed by Legislative Committee

S1400 Daily History  Date Action
HOAS; ASSESSMENT LIENS; FORECLOSURE 1/31 referred to Senate gov.

S1402: HOAS; IMPROVEMENT DISTRICTS; ZONING

Counties and municipalities are no longer prohibited from requiring as part of a subdivision approval or regulation or a zoning ordinance that a subdivider or developer establish a homeowner's association, and are instead required to provide for the establishment of single-family residential property developments that do not include property held in common ownership and that are required to be included in an improvement district for the limited purpose of owning, operating and maintaining any detention and retention basins, landscaping, open spaces, parks, entryways, street rights-of-way, recreational facilities and other improvements for the benefit of the private property owners within the development and the improvement district. Does not prohibit a subdivider or developer from obtaining approval for a residential property development that does not include property held in common ownership without an improvement district.

First sponsor: Sen. D. Farnsworth
Others: Sen. Meza, Sen. Miranda

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

S1402 Daily History  Date Action
HOAS; IMPROVEMENT DISTRICTS; ZONING 1/31 referred to Senate gov.

S1429: HOMEOWNERS' ASSOCIATIONS; ELECTRONIC RECORDS; FEES

Condominium associations and homeowners' associations are prohibited from charging a fee for electronic records consisting of nine or less megabytes of electronic data, and may charge a fee of up to $5 for each additional nine megabytes of electronic data.

First sponsor: Sen. D. Farnsworth
Others: Sen. S. Allen

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

S1429 Daily History  Date Action
HOMEOWNERS' ASSOCIATIONS; ELECTRONIC RECORDS; FEES 1/31 referred to Senate gov.

S1474: COMMUNITY ENGAGEMENT DISTRICT

The governing body of a city in which a university athletic facilities district has been established is authorized to also establish a community engagement district in that city, and procedures for district formation are established. Community engagement districts are governed by a 9-member board, and the powers and duties of the board are specified. The board is required to provide for the construction, operation and maintenance of a public facility that meets a list of specified conditions. The district is authorized to enter into one or more development agreements with the city and any other party that may include debt financing for the facility's construction. Establishes provisions governing district finances and provides for regular financial and performance audits of the district. The board is authorized to levy an excise tax on business activity in the district at a rate of no more than 2 percent of the gross proceeds of sales or gross income derived from the business, including admission and user fees. Community engagement district boards are authorized to exercise, by adoption of a resolution, an option to receive 50 percent of the state transaction privilege tax revenues received from all persons conducting business under any business
classification within the district, subject to specified maximums. Before the payments may begin, the municipality in which the district is located must enter into a development agreement among all participants that includes all district-owned structures, facilities, infrastructure, equipment and other personal property, and the district board of directors must have received a financial commitment from the municipality or any lawful nongovernmental source in an aggregate amount equal to or greater than the amount to be distributed. The distributions continue until July 1, 2055 or until the date the financial commitments are completed, whichever is earlier.

First sponsor: Sen. Worsley

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

The 2018 general election ballot is to carry the question of whether to amend the state Constitution to consolidate and reorganize provisions relating to exemptions from property taxation. Sections of the state Constitution relating to property tax exemptions are repealed and replaced. Impossible to determine new provisions without a line by line comparison.

First sponsor: Sen. Burges

Single List Comments:

2/13/17 - Reviewed by Legislative Committee

SCR1011: CONSTITUTIONAL PROPERTY TAX EXEMPTIONS

SCR1011 Daily History Date Action
CONSTITUTIONAL PROPERTY TAX EXEMPTIONS 1/26 referred to Senate fin.